### **Ubuntu Municipality**



#### REGISTRATION ON DATABASE

All Companies/Firms/Enterprises/Suppliers & Consultants who have previously registered or intend to do business with the Municipality are hereby requested to register. Once in the database, providers will be required to update their profiles on annually basis to remain accredited. Registration forms are available at the Office of Ubuntu Municipality and the website (<a href="www.ubuntu.gov.za">www.ubuntu.gov.za</a>) are to be accompanied by the following documents: Company Profile; An updated Original Tax Clearance Certificate [indicate on registration form from which SARS office obtained – for clearance purposes]; a certified copy of Identity Document of owner and shareholder/s.

#### **Important Notes:**

- To be completed by All vendors seeking registration as an approved supplier;
- The questionnaire must be completed in full and be signed;
- ❖ A company profile may accompany the registration form, but will not be accepted as substitute for the application form all fields on application form must be completed by the applicant;
- Applicants must be contacted via fax and must therefore submit an operating fax number, failure to comply may result in excluding the supplier from the database;
- Ubuntu Municipality reserves the right to accept or reject any application without being obliged to give any reasons in this respect;
- Suppliers will not be notified whether application was accepted or not, but will be advise of the outcome if telephonically requested;
- Supplier must comply with all the registration-criteria for registration to be finalised failure to do so, may result in the application being declined.

**Street Address:** 

Ubuntu Municipality 78 Church Street VICTORIA WEST

7070

Telephone Number: (053) 6210026 Fax Number: (053) 6210368 E-mail Address: info@ubuntu.gov.za

Closing date: 30 April 2011

**Box Address:** 

Ubuntu Municipality Private Bag X329 VICTORIA WEST

7070

NB: If you are not registered on the database, the Municipality will not buy from you or make use your services

## **Ubuntu Municipality**



## **QUESTIONNAIRE FOR REGISTRATION ON DATABASE OF SUPPLIERS**

| NAME OF FIRM                        |          |
|-------------------------------------|----------|
| POSTAL ADDRESS                      |          |
|                                     |          |
|                                     |          |
|                                     |          |
| PHYSICAL ADDRESS                    |          |
|                                     |          |
|                                     |          |
|                                     |          |
| TELEPHONE                           |          |
| FAX                                 |          |
| E-MAIL                              |          |
| CONTACT PERSON                      |          |
| COMPANY REGISTRAT                   | TION     |
| COMPANY / ENTERPRINCOME TAX REF. NO | ISE      |
| NAME OF OFFICE THAT                 | TIFICATE |

#### 1. LEGAL STATUS

(tick in one box)

|     | PARTNERSHIP ONE PERSON BUSINESS / SOLE TRADER CLOSE CORPORATION PUBLIC COMPANY PRIVATE COMPANY SECTION 21 COMPANY TRUST PARASTATAL NGO OTHER (Please specify) |
|-----|---|
| Ubı | untu Municipality   |
| 2.  | PRINCIPAL BUSINESS ACTIVITIES (tick per box applicable)   |
|     | COMMUNITY SERVICES  |
|     | FINANCIAL SERVICES  |
|     | HUMAN RESOURCES MANAGEMENT  |
|     | INFORMATION TECHNOLOGY  |
|     | ORGANISATIONAL DEVELOPMENT  |
|     | LEGAL SERVICES  |
|     | CONSTRUCTION INDUSTRY   |
|     | ROAD WORKS  |
|     | TRAFFIC RELATED MANUFACTURING   |
|     | STEEL WORKS   |
|     | STRATEGIC DEVELOPMENT   |
|     | ENGINEERING   |
|     | PROJECT MANAGEMENT  |
|     | TRAINING AND DEVELOPMENT  |
|     | GENERAL RETAILER  |
|     | OFFICE AUTOMATIZATION   |
|     | STATIONERY / BOOKSHOP   |
|     | WHOLESALER  |
|     | CATERING  |
|     | SECURITY SERVICES   |
|     | GARDENING / CLEANING  |
|     | OTHER TRADES  |

| LIST IN YOU     | A SHORT COMPANY P<br>JR COMPANY PROFILE<br>SERVE AS REFERENCE | AT LEAST TWO CO   | MPANIES / CLIENTS      | PER BUSINESS ACTIVITY   | THAT WOULD     |
|-----------------|---|-------------------|------------------------|-------------------------|----------------|
| COMPANY<br>NAME | BUSINESS<br>ACTIVITY  | CONTACT<br>PERSON | TELEPHONE<br>NUMBER    | POSITION IN COMPANY     |                |
| Ubuntu Munic    | cipality  |                   |                        |                         |                |
| 3. STRE         | EET ADDRESS OF ALL F  | ACILITIES USED BY | THE FIRM (e.g. war     | ehouses, storage space, | offices, etc.) |
| ADD             | <u>DRESS</u>  |                   | <u>FACILITY</u>        |                         |                |
|                 |   |                   |                        |                         |                |
|                 |   |                   |                        |                         |                |
| •••••           |   |                   |                        |                         |                |
| 4. DO           | YOU SHARE ANY FACII   | <br>.ities? [     | ∃YES □NO               |                         |                |
| IF YES, WHI     | CH FACILITIES ARE SHA   | .RED?             |                        |                         |                |
|                 | AIL ALL TRADE ASSOCI<br>E MEMBERSHIP                          | ATIONS / PROFESS  | SIONAL BODIES / BU     | SINESS ASSOCIATIONS I   | N WHICH YOU    |
| 6 CON           | APIETE THE FOLLOWIN   | JG FOR FACH PART  | NER PROPRIETOR         | SHAREHOLDER, DIRECTO    | OR AND         |
|                 | ICER OF THE FIRM (viz   |                   |                        |                         |                |
| TITLE           | NAN   | 1E                | PDI STATUS<br>[YES/NO] | % TIME DEVOTED TO FIRM  |                |
|                 |   |                   |                        |                         |                |
|                 |   |                   |                        |                         |                |
|                 |   |                   |                        |                         |                |

 $\Box$  OTHER

(Specify)

7. LIST THE MAJOR ITEMS OF EQUIPMENT, PLANT AND VEHICLES OWNED BY THE FIRM.

| ITEM | QUANTITY | PRESENT FINANCIAL<br>LIABILITY |
|------|----------|--------------------------------|
|      |          |                                |
|      |          |                                |
|      |          |                                |
|      |          |                                |

Ubuntu Municipality

#### 8. SMME STATUS OF YOUR ENTERPRISE

Please use this table to determine the SMME status of your enterprise. Please tick the relevant box in each column.

| A. SECTOR                | B. FULL TIME EMPLOYEES |       |               | C. ANNUAL TURNOVER (millions) |        |       | D. TOTAL GROSS ASSET VALUE (property) |       |        |       |               |       |
|--------------------------|------------------------|-------|---------------|-------------------------------|--------|-------|---------------------------------------|-------|--------|-------|---------------|-------|
|                          | Medium                 | Small | Very<br>Small | Micro                         | Medium | Small | Very<br>Small                         | Micro | Medium | Small | Very<br>Small | Micro |
|                          | Empl.                  | Empl. | Empl.         | Empl.                         | Empl.  | Empl. | Empl.                                 | Empl. | Empl.  | Empl. | Empl.         | Empl. |
| Agriculture              | 100                    | 50    | 10            | 5                             | 4      | 2     | 0.4                                   | 0.1   | 4      | 2     | 0.4           | 0.1   |
| Mining & Quarying        | 200                    | 50    | 10            | 5                             | 30     | 7.5   | 3                                     | 0.15  | 18     | 4.5   | 1.8           | 0.1   |
| Manufacturing            | 200                    | 50    | 10            | 5                             | 40     | 10    | 4                                     | 0.15  | 15     | 3.75  | 1.5           | 0.1   |
| Construction             | 200                    | 50    | 10            | 5                             | 20     | 5     | 2                                     | 0.15  | 4      | 1     | 0.4           | 0.1   |
| Retail & Motor Trade     | 100                    | 50    | 10            | 5                             | 30     | 15    | 3                                     | 0.15  | 5      | 2.5   | 0.5           | 0.1   |
| Wholesale Trade          | 100                    | 50    | 10            | 5                             | 50     | 25    | 5                                     | 0.15  | 8      | 4     | 0.5           | 0.1   |
| Catering,                | 100                    | 50    | 10            | 5                             | 10     | 5     | 1                                     | 0.15  | 2      | 1     | 0.2           | 0.1   |
| Accommodation            |                        |       |               |                               |        |       |                                       |       |        |       |               |       |
| <b>Transport Storage</b> | 100                    | 50    | 10            | 5                             | 20     | 10    | 2                                     | 0.15  | 5      | 2.5   | 0.5           | 0.1   |
| Finance & Business       | 100                    | 50    | 10            | 5                             | 20     | 10    | 2                                     | 0.15  | 4      | 2     | 0.4           | 0.1   |
| Repair/Allied Services   | 100                    | 50    | 10            | 5                             | 20     | 10    | 2                                     | 0.15  | 4      | 2     | 0.4           | 0.1   |
| Communications           | 100                    | 50    | 10            | 5                             | 20     | 10    | 2                                     | 0.15  | 4      | 2     | 0.4           | 0.1   |
| Other Trade              | 100                    | 50    | 10            | 5                             | 20     | 10    | 2                                     | 0.15  | 4      | 2     | 0.4           | 0.1   |
| <b>Commercial Agents</b> | 100                    | 50    | 10            | 5                             | 20     | 10    | 2                                     | 0.15  | 4      | 2     | 0.4           | 0.1   |

#### 9. FINANCIAL DECISIONS

|                                   |      | PDI STATUS |                   |
|-----------------------------------|------|------------|-------------------|
| FINANCING DECISIONS               | NAME | (yes/no)   | LENGTH OF SERVICE |
| Cheque signing                    |      |            |                   |
| Signing & Co-signing for loans    |      |            |                   |
| Acquisitioning of lines of credit |      |            |                   |
| Sureties                          |      |            |                   |
| Major purchases or acquisitions   |      |            |                   |
| Signing contracts                 |      |            |                   |

#### **10. MANAGEMENT DECISIONS**

| MANAGEMENT DECISIONS                              | NAME | PDI STATUS<br>(yes/no) | LENGTH OF SERVICE |
|---|------|------------------------|-------------------|
| Estimating  |      |                        |                   |
| Marketing and Sales operations                    |      |                        |                   |
| Hiring and firing of management personnel         |      |                        |                   |
| Hiring and firing of non-<br>management personnel |      |                        |                   |
| Supervision of office personnel                   |      |                        |                   |
| Supervision of field/production activities        |      |                        |                   |

#### 11. LIST THE FOLLOWING PERSONNEL OR FIRMS WHO PROVIDE THE FOLLOWING SERVICES:

| SERVICE    | NAME | CONTACT PERSON | TELEPHONE |
|------------|------|----------------|-----------|
| ACCOUNTING |      |                |           |
| LEGAL      |      |                |           |
| AUDITING   |      |                |           |
| BANKING    |      |                |           |
| INSURANCE  |      |                |           |

# 12. LIST ALL PARTNERS, PROPRIETORS AND SHAREHOLDER BY NAME, ID NUMBER, CITIZENSHIP, PDI STATUS AND OWNERSHIP, AS RELEVANT

| NAME | ID NUMBER | CITIZENSHIP | MALE/<br>FEMALE | PDI<br>STATUS<br>(Yes/No) | DATE OF<br>OWNERSHIP | %<br>OWNERSHIP | VOTING<br>POWER<br>% |
|------|-----------|-------------|-----------------|---------------------------|----------------------|----------------|----------------------|
|      |           |             |                 |                           |                      |                |                      |
|      |           |             |                 |                           |                      |                |                      |
|      |           |             |                 |                           |                      |                |                      |
|      |           |             |                 |                           |                      |                |                      |
|      |           |             |                 |                           |                      |                |                      |

#### 13. NAMES OF EXECUTIVE MANAGEMENT TEAM

| SURNAME | INITIAL | MALE/<br>FEMALE | POSITION | PDI<br>STATUS | YEARS IN<br>SERVICE | CITIZENSHIP | ACTIVE IN<br>DAILY<br>RUNNING |
|---------|---------|-----------------|----------|---------------|---------------------|-------------|-------------------------------|
|         |         |                 |          |               |                     |             |                               |
|         |         |                 |          |               |                     |             |                               |
|         |         |                 |          |               |                     |             |                               |
|         |         |                 |          |               |                     |             |                               |
|         |         |                 |          |               |                     |             |                               |

#### 14. INTEREST OF SHAREHOLDERS IN OTHER FIRMS

| SURNAME | INITIAL | NAME OF<br>OTHER FIRM | TYPE OF<br>BUSINESS | NATURE OF INTEREST | %<br>OWNERSHIP |
|---------|---------|-----------------------|---------------------|--------------------|----------------|
|         |         |                       |                     |                    |                |
|         |         |                       |                     |                    |                |
|         |         |                       |                     |                    |                |
|         |         |                       |                     |                    |                |
|         |         |                       |                     |                    |                |

| NUMBER OF                 | PRO         | FESSIONAL       | TEC     | CHNICAL       | Al            | DMIN    | GENERAL<br>WORKERS |         |
|---------------------------|-------------|-----------------|---------|---------------|---------------|---------|--------------------|---------|
| EMPLOYEES                 | PDI         | NON-PDI         | PDI     | NON-PDI       | PDI           | NON-PDI | PDI                | NON-PDI |
| FULL-TIME                 |             |                 |         |               |               |         |                    |         |
| PART-TIME                 |             |                 |         |               |               |         |                    |         |
| FEMALE                    |             |                 |         |               |               |         |                    |         |
| MALE                      |             |                 |         |               |               |         |                    |         |
| DISABLED                  |             |                 |         |               |               |         |                    |         |
| turnover  ❖ If yes, pleas | se append a | to the Employ   | our Emp | loyment Equit | □<br>ty Plan. | YES     | □NO                |         |
| J                         | ummary of   | currently being |         | J             | ·             |         |                    |         |

|                        | FIRM 1 | FIRM 2 | FIRM 3 |
|------------------------|--------|--------|--------|
| NAME OF FIRM           |        |        |        |
| PARTNER-BASED          |        |        |        |
| LOCAL / INTERNATIONAL  |        |        |        |
| NAME OF PROJECT        |        |        |        |
| LOCATION OF PROJECT    |        |        |        |
| PARTNER SPECIALISATION |        |        |        |
| % OF WORK TO PARTNER   |        |        |        |

#### 17. ANNUAL TURNOVER OF OWN WORK

| UP TO R300 000                     |
|------------------------------------|
| UP TO R1 MILLION                   |
| BETWEEN R1 MILLION AND R5 MILLION  |
| BETWEEN R5 MILLION AND R15 MILLION |
| ABOVE R15 MILLION                  |

#### **18. EXPERIENCE AND COMPETENCY**

#### PROJECTS UNDERTAKEN DURING THE LAST 3-YEARS

| DESCRIPTION  | CLIENT   | START  | FINISH   | VALUE   |
|--|--|--|--|---|
|  |  |  |  |   |
|  |  |  |  |   |
|  | _  |  |  | -   |
| 19. FINANCIAL INST   | TITUTION DETAILS   |  |  |   |
| NAME OF BANK   | :  |  |  |   |
| BRANCH   | :  |  |  |   |
| BRANCH CODE  | :  |  |  |   |
| NAME OF ACCOUNT HO   | DLDER:   |  |  |   |
| ACCOUNT NUMBER   | :  |  |  |   |
| ACCOUNT TYPE   | :  |  |  |   |
|  | R LOCAL GOVERNME   |  | FORS EMPLOYED BY EITH ☐YES   | □NO   |
| Provincial Administration will, without protest, surrequested to do so, supthe registration particutwo years. The undersignal administration particuture in the surregistration in the surregist | on (NCPA). All the information of the control of th | formation supplied in to be acceptable proce ion and documentary ificant change in detaithat he/she is duly autere within their persor | of conduct published by the chis application is true and dures instituted by the Nevidence for scrutiny. The ls occurs and, in any eventhorised to do so on behaltal knowledge and, save the control of t | d correct. The firm ICPA. The firm will, if e firm will update nt, at intervals of all of the firm, |
| Signed:  |  | duly authorised to   | o sign on behalf of  |   |
|  |  |  |  |   |
| he/she knows and unde  | erstands the content   | s of this affidavit, that  | the Deponent, who has a<br>it is true and correct to t<br>bed oath, and that the pr  | he best of his/her  |

be binding on his/her conscience.